



BETTER TOGETHER.

Maximize the benefits of your union membership and save money on our valuable programs and services.

As a valued union leader, you play a key role in ensuring WEAC members have access to the best resources available. WEA Member Benefits is proud to offer financial products and services, as well as personal insurance, designed specifically with WEAC members in mind.

We encourage you to share this information with union members so they can take full advantage of the resources offered to them.

Why Choose WEA Member Benefits:

1. WEAC discount: Eligible WEAC members can take advantage of exclusive WEAC discounts on select products and services. This is our way of saying thank you for the incredible work you do every day.

2. Bundle & save: Encourage WEAC members to take advantage of the cost savings available by bundling insurance products such as auto, home, and personal liability. The more they bundle, the more they save!

3. Teacher features:

Our educator-focused products offer unique benefits, including waived auto insurance deductibles for accidents on school grounds, coverage for personal property loss and preparation materials, and exclusive discounts for WEAC members—providing added value and peace of mind, both in and out of the classroom.

4. Claims experience you can trust: WEA Member Benefits' claims process is known for its reliability and care. Your members can count on us to be there when they need us most, with fast and fair claims resolutions.

5. Educator oversight: Our not-for-profit organization is governed by a board of educators, for educators. WEAC members' needs are always our top priority.

6. Legacy membership: Once you're enrolled in our insurance programs, you and your family can continue participating even if you leave, change jobs, or retire.

7. Operate as a trust: We reinvest any profits back into programs that benefit participants. Our focus is on you, not the bottom line.

EXCLUSIVE DISCOUNTS & SAVINGS

for WEAC members:

RETIREMENT & INVESTMENT SERVICES:

Experience flexible investment options, low fees, professionally monitored and managed investments, and access to savings consultants who understand the unique retirement needs of public school employees.

Public school employees can save for retirement with the 403(b) Tax Sheltered Annuity, similar to a private sector 401(k). We also provide Traditional and Roth IRAs for tax-advantaged savings, with options for family members. For non-retirement investing, our Personal Investment Accounts offer an alternative to savings, checking, or CDs.

PERSONAL INSURANCE PROGRAMS:

We support you on your best and worst days.

Public school employees and their families deserve an insurance company that offers high-quality products and exceptional customer service, which is why our personal insurance program was designed exclusively for you. Offering Auto, Home, Life, Long-Term Care, and more.

All WEAC members may be eligible for discounts* including:

- ▶ WEAC Membership Discount – **3%**
- ▶ WEAC Membership Auto Insurance Discount – **8%**
- ▶ Educator Discount – **10%**
- ▶ Young Educator Discount – **25%**
- ▶ Auto/Home Bundling Discount – **up to 25%**
- ▶ New Roof Discount – **up to 15%**

FINANCIAL PLANNING SERVICES:

Supporting you at every stage of your financial journey—to and through retirement.

We offer free access to eMoney, an interactive wealth management tool for 403(b) account holders. For those needing more guidance, we provide personalized financial coaching and three fee-based financial planning options to assess retirement readiness, with discounts available for WEAC members.

1-800-279-4030 | weabenefits.com/weac



*As of August 2025. Actual discount amounts will vary by individual. Not guaranteed.

The 403(b) retirement program is offered by the WEATSA Trust. Securities offered through and registered representatives licensed through WEA Investment Services, Inc., member FINRA. The Trustee Custodian for the WEA Member Benefits IRA accounts is Matrix Trust Company. The Trustee Custodian for the Personal Investment Accounts is American Trust Company. The Personal Investment Account program and all advisory services are offered through WEA Financial Advisors, Inc., an SEC registered investment advisor. Some consultations may be free, call us for details. If you choose to invest in the WEA 403(b) Tax Sheltered Annuity, WEA Member Benefits IRA, or WEA Member Benefits Personal Investment Account programs, fees will apply. Property and casualty insurance programs are underwritten by WEA Property & Casualty Insurance Company. The terms and conditions of your coverage are exclusively controlled by your written policy. Please refer to your policy for details. The life insurance program is offered and administered by Associates of Clifton Park. Life insurance products are underwritten by multiple life insurance carriers. The long-term care insurance program is administered by Associates of Clifton Park. Long-term care (LTC) insurance products are underwritten by multiple LTC insurers. FS 4618-240-0825