P.O. Box 7893 • Madison, WI 53707-7893
Phone: 1-800-279-4030
Fax: (608) 237-2529

Personal Investment Account Contribution

Your alternative investment option.

Thank you for choosing to invest in a Personal Investment Account. Please fill out the form below and send it along with your check.

1. Personal Investment Account Eligibility Requirements and Mailing Information

Family members, including your spouse or domestic partner, children and their spouses, parents, parents-in-law, and in some cases, your grandchildren, may also be eligible to participate in this program. Restrictions may apply. If you have any questions about your eligibility, please contact one of our consultants at 1-800-279-4030 or ask your tax advisor.

Send this form with your check made payable to:

MidAtlantic Trust Company
FBO: WEA (your 5-digit account number) ____________

Mailing address:

WEA Member Benefits
c/o WEA Financial Advisors, Inc.
P. O. Box 7893
Madison WI 53707-7893

2. Contribution Information

Account Number: ________________________________

Name: ________________________________

Address: ________________________________

____

Check Number: ________________________________

Check Amount: ________________________________

E-Mail Address: ________________________________

Daytime Phone (______) ________________________

Cell Phone (_______) ________________________

3. Investment Allocation

We will use your existing allocation information on file. If you wish to have a contribution credited using different allocations, you must first change your allocations on file. You can do this by calling us at 1-800-279-4030, Extension 6730.

________________________________ Signature

________________________________ Date

The Trustee Custodian for the Personal Investment Accounts is Mid Atlantic Trust Company. The Personal Investment Account Program is offered by WEA Financial Advisors, Inc., a registered investment advisor under the WEA Member Benefit Trust.