



WHAT'S INSIDE *your*MONEY

EASY ONLINE ACCESS TO YOUR 403(B) AND IRA ACCOUNTS

Account Snapshot

Account information at-a-glance.

Detailed Account Information

Simply click on the action you want to take.

Message Center

Read important alerts and messages from us.

The screenshot shows a user's account dashboard. At the top, it says 'Welcome back, [Log Out]' and 'Print'. The account name is 'AREA SCHOOL DIST - \$0.00' as of 03/10/2014, with a 'View a statement' button. The navigation menu includes 'Summary', 'My Portfolio', 'Contributions', 'Withdrawals', 'Account Activity', 'Plan Information', and 'Research Investments'. The account summary shows 'Total Balance: \$0.00', 'Vested Balance: \$0.00', and 'Last Contribution: \$0.00'. Below this is the 'My Retirement Goals' section, which is currently in 'Income View' mode. It shows a monthly requirement of \$0, a projected monthly income of \$0, and a monthly total of \$0 with a note that the monthly shortfall is \$0. There are 'Actions to Take' listed: 'Increase your contributions', 'Change Investments', and 'Update My Goals'. To the right is the 'Message Center' showing 'Alerts (0)' and 'No Alerts' with a 'View All' link. At the bottom right, there are three expandable menu items: 'About Me', 'Communications', and 'Information and Tools', each with a plus sign icon.

My Retirement Goals Calculator

Create and track your personal financial plan, project your retirement income gap or excess with our interactive online retirement goal planner and other tools. View our how-to video at youtube.com/weabenefits.

About Me

Review and update personal information (address, phone number, add/update beneficiaries, etc.)

Communications

Opt in to receive electronic statements. Provide us with your home e-mail address and we'll send your statements electronically.

Information and Tools

Access to financial tools including articles and interactive financial calculators.



ACCESS YOUR ACCOUNT

weabenefits.com/yourmoney