



Performance* Report National IRA Program

Investment	Ticker	Gross Operating Expenses %	Net Operating Expenses %	Investment Performance %					
				Quarter End as of March 31, 2026					
				YTD	3 MO	1 YR	3 YR	5 YR	10 YR
ClearBridge Select A	LCLAX	1.390	0.910	-7.91	-7.91	8.23	10.88	2.23	15.72
Fidelity® Contrafund® K6	GILHX	0.450	0.450	-5.76	-5.76	20.65	24.59	13.75	**17.25
Guggenheim Limited Duration Instl	ODIYX	0.550	0.470	0.37	0.37	4.69	5.73	3.12	3.31
Invesco Developing Markets Y	JIGTX	0.790	0.540	6.45	6.45	41.45	19.04	6.70	15.12
JHancock International Growth R6	JLGMX	1.010	0.890	-2.04	-2.04	21.29	14.13	4.46	9.04
JPMorgan Large Cap Growth R6	JLGMX	0.500	0.440	-8.48	-8.48	13.47	20.19	10.90	18.28
Lazard Emerging Markets Ea Advt	LEAIX	0.950	0.800	3.83	3.83	34.78	17.80	5.72	9.32
MFS New Discovery Value R3	NDVTX	1.220	0.720	1.38	1.38	9.67	7.61	4.93	9.72
Parnassus Core Equity Institutional	PRILX	0.610	0.610	-6.13	-6.13	7.60	13.22	8.72	12.55
PIMCO All Asset Instl	PAAIX	1.915	0.865	3.43	3.43	14.72	9.11	5.24	6.88
T. Rowe Price Mid-Cap Value	TRMCX	0.870	0.870	3.51	3.51	13.26	13.74	9.60	10.73
Vanguard Equity-Income Adm	VEIRX	0.170	0.170	1.51	1.51	15.80	14.68	11.01	11.51
Vanguard Institutional Index Instl Pl	VIIIX	0.020	0.020	-4.34	-4.34	17.78	18.29	12.04	14.14
Vanguard Mid Cap Index Institutional	VMCIX	0.030	0.030	-0.62	-0.62	12.76	12.61	6.98	10.72
Vanguard Small Cap Index I	VSCIX	0.030	0.030	1.90	1.90	19.74	13.03	5.68	10.54
Vanguard Target Retirement 2025 Fund	VTTVX	0.080	0.080	-0.75	-0.75	13.02	10.64	5.36	7.63
Vanguard Target Retirement 2035 Fund	VTTHX	0.080	0.080	-1.13	-1.13	16.16	12.83	6.79	9.16
Vanguard Target Retirement 2045 Fund	VTIVX	0.080	0.080	-1.30	-1.30	18.92	14.82	8.18	10.51
Vanguard Target Retirement 2060 Fund	VTTSX	0.080	0.080	-1.44	-1.44	20.35	15.63	8.67	10.77
Vanguard Target Retirement 2070 Fund	VSVNX	0.080	0.080	-1.45	-1.45	20.34	15.63	NA	**16.33
Vanguard Target Retirement Income Fund	VTINX	0.080	0.080	-0.46	-0.46	9.30	7.85	3.71	5.04
Vanguard Total Intl Stock Index Admiral	VTIAX	0.090	0.090	1.75	1.75	27.46	15.27	7.47	8.71
Vanguard Treasury Money Market Investor	VUSXX	0.070	0.070	0.90	0.90	4.07	4.78	3.37	2.22
Victory Pioneer Bond Y	PICYX	0.470	0.240	0.09	0.09	5.59	5.00	1.10	2.75

*Performance data represents past performance and is no guarantee of future results. Current performance may be lower or higher than the performance data quoted. Performance information presented includes changes in principal value, reinvested dividends, and capital gains distributions. For periods greater than one year, performance figures are annualized. The investment return and principal value of an investment will fluctuate so that investor shares, when redeemed, may be worth more or less than their original costs. You can request a fund prospectus by calling 1-800-279-4030, or by going to the fund's website. We advise you to read it carefully and consider the fund's investment objectives, risks, and expenses carefully before investing. The prospectus contains this information about the investment.

Mutual funds charge separate internal management fees and other charges, which may vary by fund. Some mutual funds share revenue attributable to 12b-1 and sub-transfer agency fees ("revenue share"). Revenue share, if any, received by WEA Member Benefits from mutual funds held by the program will be allocated directly to the program accounts of participants who hold the applicable funds. It will not be retained by WEA Member Benefits. For additional performance information, please call 1-800-279-4030.

**The shares for 10-Year are reflected as from inception to date. The fund is less than 10 years old.

Vanguard's target retirement funds, sometimes called life-cycle funds, are appropriate for individuals who want a simpler, straightforward approach to retirement investing that requires less personal involvement. With one fund selection, you can create a diversified portfolio. Each fund has a predetermined time horizon based on your targeted time frame for entering retirement. These funds invest in a specific mix of Vanguard stock and bond index funds and inflation-protected securities that steadily become more conservative as they approach a final allocation during retirement. Although target retirement funds can simplify investment selection, all mutual fund investing is subject to risk. Diversification does not ensure a profit or protect against loss in a declining market. Target retirement funds are not guaranteed and may gain or lose value now and after the target date is attained.

Retirement and Investment program registered representatives offer securities through WEA Investment Services, Inc., member FINRA. The 403(b) retirement plan is offered by WEA TSA Trust. The Trustee Custodian for the WEA Member Benefits IRA accounts is Matrix Trust Company.